



2002.01.09.A.3

Strategic Policy

Title:	Deobligation and Reallocation of WIOA Funds
Adopted:	01/9/2002
Effective:	01/9/2002

I. PURPOSE AND SCOPE

This policy requires an annual review of Workforce Innovation and Opportunity Act (WIOA) funding obligations for the 24 local workforce development boards (local boards) within the CareerSource Florida network. The annual review will determine if the local boards' obligations of WIOA funds are sufficient to meet requirements for the federal WIOA grant to be most effective statewide.

This policy seeks to ensure WIOA funds are spent efficiently, effectively and timely, and ensures obligated balances at the state level meet the requirements of the federal WIOA grant. If the CareerSource Florida, Inc. (CSF) professional team determines the state is at risk of not meeting required obligation levels, WIOA funds may be reallocated and redistributed from local boards with obligation levels below the threshold to local boards that have met the threshold for obligations. This policy helps ensure the state meets obligation requirements of the federal WIOA grant and that WIOA funds are used efficiently statewide to meet the needs of WIOA recipients.

This policy applies to all WIOA funds allocated to the 24 CSF local boards. This policy applies to all WIOA funds allocated to the 24 CSF local boards. CSF staff has the discretion to establish and modify CSF administrative policy to comply with state and federal rules, laws and guidance.

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II. BACKGROUND

This provides for the periodic review of each program year's WIOA funds. Funds have a three-year total life, but local formula allocations must be expended within two years. Balances remaining after two years revert to the state from the LWDB and are available to the state for expenditure during the third year.

A periodic review of each program year's WIOA funds is required to determine if idle funds are available for redistribution. This periodic review and recommended obligation rates for the WIOA-Adult, WIOA-Youth and WIOA-Dislocated Worker programs are administered by Department of Economic Opportunity pursuant to CSF administrative policy.

III. AUTHORITY

[Public Law 113-128, Workforce Innovation and Opportunity Act \(2014\)](#)

[Section 445.007, Florida Statutes](#)

IV. HISTORY

Date	Description
	Supersedes Policies 2000.12.13.A.1 and 2001.01.18.A.3B
	PDI WDCP 00-008
05/17/2017	Revised copy in plain language; changed references to Workforce Investment Act (WIA) to Workforce Innovation and Opportunity Act (WIOA); changed references to Workforce Florida, Inc. (WFI) to CareerSource Florida, Inc. (CSF); changed references to regions CareerSource Florida, Inc. (); changed references to regions to local workforce development boards (or local boards); and consolidated sections to align more closely with Department of Economic Opportunity administrative policies.

V. ATTACHMENTS

None.